Dynamic performance of different knee mechanisms with compliant joints

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\textbf{KEYWORDS}

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\textbf{Abstract}. Loss of lower extremities has been one of the main problems in human life. Although most of the available knee devices are aesthetically acceptable, there is a necessity for lighter and more compact mechanisms, especially for younger amputees. This problem can be solved by the combining compliant mechanism design with traditional mechanism design methods. In this study, one group of the prosthetics that is known as the “compliant knee mechanisms” is evaluated. At first, the different knee mechanisms, such as four and six-bar knee linkages are investigated to calculate the values of the control moments (actuator torque). Then, the suitable location (where the actuator torque is to be exerted) is determined to reduce the knee control moment. Finally, the compliant joints are employed to provide the improved designs. Furthermore, an optimization method is employed to determine the optimum values of stiffness instead of using an experimental technique. The obtained results show that use of the compliant joints in the knee mechanisms reduces the values of the control moments, significantly. In fact, the compliant members decrease the peak torques during the stance phase. Therefore, by applying a compliant joint, a higher energy efficiency and lighter knee mechanism can be achieved for ambulation.

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\section{1. Introduction}

For people with an incomplete spinal cord injury, the loss of the knee is surely a substantial problem of security and energy expenditure. The optimal design of the knee mechanisms is essential to restore the lost ability of the amputee’s locomotion. Furthermore, in the normal gait, energy consumption must be optimized \cite{1}. The prosthesis must be a substitute for the lost limb, reproducing near to normal gait kinematics with low energy consumption \cite{2}. Among all the knee mechanisms, the rigid four-bar linkage for the trans-femoral amputee has been widely applied in the prosthetic knees \cite{3-15}. Several models of the lower extremity have been investigated and simulated to improve the kinematics, dynamics, and energy expenditure pattern of the prosthetic gait \cite{16-21}. Other types of the knee mechanisms for amputees can also be considered. Benefits associated with the Six-Bar Mechanisms (SBM) have been investigated in some knee prosthesis. Chakraborty and Patil \cite{22} designed a particular six-bar knee joint to improve the walking and squatting pattern at the University of California, Berkeley. The advantages and disadvantages of the six-bar knee mechanisms have been reported \cite{6}. In addition, the kinematic and dynamic performance of the optimized six-bar knee mechanism has been investigated by Jin et al. \cite{23}. In general, the similar net joint torque patterns are more important than the kinematic patterns in
the artificial knee design [24]. The polycentric knees are still one of the most popular designs because of the stance phase stability at a lower limb. Despite their functional advantages for certain amputees, they are only appropriate in a limited number of cases. This type of knee is often too heavy for infants and toddlers; moreover, the energy cannot be stored and released in a controllable way [25]. These and other shortcomings of the traditional mechanism design have encouraged researchers to seek other mechanisms for the knee devices. The compliant mechanisms can potentially present many advantages over rigid type mechanisms, including the part-count reduction, easier assembly, lighter weight, lower friction, and simplified manufacturing processes. In general, the energy output of the mechanisms is decreased due to friction losses, but the compliant designs waste lower amounts of the energy. The compliant mechanisms use flexing of segments to transfer the motion or energy. They store and release strain energy as they move [25-31]. Advances in biomechanics allow mechanical designer to produce compliant knee devices that more closely model the human gait. For example, Mahler [25] designed a particular compliant knee mechanism that may propose solutions to problems that exist for young children who are just learning to walk. The compliant prosthetic knees have also been studied at Brigham Young University’s CMR under Dr. Larry Howell [29], and at the University of South Florida by Adam Daniel Roetter [30]. A compliant prosthetic ankle has been investigated at BYU by Wiersdorf [32] under Dr. Howell and Dr. Magleby. Moreover, a compliant cross four-bar knee joint was studied and analyzed for a planar bipedal robot by Hamon and Aoustin [33].

The primary objective of this paper is to compare the effect of the compliant joints on dynamic performance of the different knee mechanisms, especially the effect on the work done on the knee joint, in order to rehabilitate and restore the amputee’s ability of walking. At first, five different knee structures, including four six-bar linkages and one conventional four-bar mechanism, are studied to achieve actuator torques during the complete gait cycle. Additionally, dynamic analysis is applied to determine the most suitable axis for knee actuator torques. In the next step, compliant joints are employed to enhance the dynamic performance of the different knee mechanisms and make a comparison during the gait cycling. Meanwhile, the proper location of the compliant joints during design is determined to reduce the required actuator torques. This study shows that the joint compliance contributes to reduction in the energy consumption of the prosthetic gait, especially in the standing phase. Finally, among all compliant knee mechanisms, the best compliant knee linkage is chosen to achieve minimal energy consumption during the locomotion cycle.

2. Methods

2.1. Dynamic analysis of the rigid knee mechanisms

2.1.1. Four-bar knee mechanism

This section focuses on the dynamic analysis of the present study to achieve the desired values of control moments. Moreover, the proper axis is determined to minimize the control moment during the gait cycle.

For dynamic study, all the kinematic parameters, such as the length and weight of all links, angular positions, velocities, and accelerations are assumed to be known [34,35]. This data has been obtained from the locomotion of a normal man walking at the constant speed (1 m/s). The equations of motion for the mechanisms are derived by using the Newton’s laws.

A schematic of the four-bar knee linkage to simulate the human locomotion is shown in Figure 1(a). There are 12 unknown parameters, including the reaction forces at the pin joints, the hip moment, and the control moment. The vertical and horizontal contact forces (Ground Reaction Forces (GRF)) were calculated by using the experimental results (for the body weight of about 700N) and the Coulomb friction models, respectively [36].

To describe the dynamic process, first, the actuator torque is assumed to be applied on the joint A. By using the Newton’s laws for free-body-diagram of the four-bar knee in Figure 1(b) and solving Eqs. (1)-(12), simultaneously, unknown values, particularly the control moment at pin A, $M_A$, are determined:

\[
\sum F_x = H_x + B_x - A_x = (m_{L_o} + m_{L_1})a_{G_{1z}}, \tag{1}
\]

\[
\sum F_y = H_y + B_y + A_y - W_1 = (m_{L_o} + m_{L_1})a_{G_{1w}}, \tag{2}
\]

\[
\sum M = M_A + M_h + x_{h/G_1} H_y - y_{h/G_1} H_x + x_{A/G_1} A_y + y_{A/G_1} A_x + x_{B/G_1} B_y - y_{B/G_1} B_x = J_{G_{1z}} \ddot{\theta}_h, \tag{3}
\]

\[
\sum F_x = A_x - C_x = m_2 a_{G_{1z}}, \tag{4}
\]

\[
\sum F_y = C_y - A_y - W_2 = m_2 a_{G_{1w}}, \tag{5}
\]

\[
\sum M = -x_{B/G_1} A_y - y_{B/G_1} A_x + x_{C/G_1} C_y + y_{C/G_1} C_x = J_{G_{1z}} \ddot{\theta}_2, \tag{6}
\]

\[
\sum F_x = -B_x + D_x = m_4 a_{G_{4z}}, \tag{7}
\]

\[
\sum F_y = -B_y + D_y - W_4 = m_4 a_{G_{4w}}, \tag{8}
\]
Figure 1. (a) A four-bar knee mechanism. (b) The free body diagrams for a four-bar mechanism.

Figure 2. Different types of a six-bar knee linkage: (a) Case 1; (b) Case 2; (c) Case 3; and (d) Case 4.

\[ \sum M = -x_B/g_A B_y + y_B/g_A B_x + x_D/g_A D_y \]
\[ -y_D/g_A D_x = J g_A \ddot{\theta}_A, \]  
\[ \sum F_x = F_x - D_x + C_x = m_{\beta} a_{G_{\alpha_1}}, \]  
\[ \sum F_y = F_y - D_y - C_y - W_2 = m_{\beta} a_{G_{\alpha_2}}, \]  
\[ \sum M = -x_D/g_A D_y + y_D/g_A D_x - x_C/g_A C_y \]
\[ -y_C/g_A C_x + x_T/g_A F_x - y_T/g_A F_y = J g_A \ddot{\theta}_3. \]  

Similarly, the other control moments such as \( M_B, M_C \), and \( M_D \) are calculated.

2.1.2. The six-bar knee mechanism

The different types of the six-bar linkages are the Watt and Stephenson as shown in Figure 2 including Cases 1 to 4. In this section, only Case 1 equations of a six-bar mechanism are formulated, due to the similarity of the dynamic analysis in these mechanisms. As shown in Figure 3, there are 18 unknown elements, including
the reaction forces at the pin joints, the hip moment, and the control moment. By considering the free body diagrams for Case 1 of a six-bar mechanism in Figure 3 and applying the Newton’s laws, the control moment $M_A$ can be determined as follows:

$$\sum F_x = H_x - B_x + A_x = (m_{L_0} + m_{L_1})a_{G_{1w}}.$$  (13)

$$\sum F_y = H_y + B_y + A_y - W_1 = (m_{L_0} + m_{L_1})a_{G_{1w}}.$$  (14)

$$\sum M = M_A + M_h + x_{h/G1}H_y - y_{h/G1}H_x + x_{A/G1}A_y - y_{A/G1}A_x + x_{B/G1}B_y$$
$$+ y_{B/G1}B_x = J_G \ddot{\theta}_h.$$  (15)

$$\sum F_x = B_x - C_x = m_2a_{G_{1w}}.$$  (16)

$$\sum F_y = C_y - B_y - W_2 = m_2a_{G_{1w}}.$$  (17)

$$\sum M = -x_{B/G1}B_y - y_{B/G1}B_x + x_{C/G1}C_y$$
$$+ y_{C/G1}C_x = J_G \ddot{\theta}_2.$$  (18)

$$\sum F_x = C_x + E_x - D_x = m_3a_{G_{2w}}.$$  (19)

$$\sum F_y = -C_y + E_y + D_y - W_3 = m_3a_{G_{2w}}.$$  (20)

$$\sum M = x_{E/G3}E_y - y_{E/G3}E_x - x_{C/G3}C_y - y_{C/G3}C_x$$
$$+ y_{D/G3}D_y + y_{D/G3}D_x = J_{G3} \ddot{\theta}_3.$$  (21)

$$\sum F_x = -A_x + D_x + G_x = m_4a_{G_{4w}}.$$  (22)

$$\sum F_y = -A_y + D_y + G_y - W_4 = m_4a_{G_{4w}}.$$  (23)

$$\sum M = -M_A - x_{A/G4}A_y + y_{A/G4}A_x - x_{D/G4}D_y$$
$$- y_{D/G4}D_x + x_{G/G4}G_y - y_{G/G4}G_x$$
$$= J_{G4} \ddot{\theta}_4.$$  (24)

$$\sum F_x = -E_x - F_x = m_5a_{G_{5w}}.$$  (25)

$$\sum F_y = -E_y + F_y - W_5 = m_5a_{G_{5w}}.$$  (26)

$$\sum M = -x_{E/G5}E_y + y_{E/G5}E_x + x_{F/G5}F_y$$
$$+ y_{F/G5}F_x = J_{G5} \ddot{\theta}_5.$$  (27)

$$\sum F_x = F_x + F_h - G_x = m_6a_{G_{6w}}.$$  (28)

$$\sum F_y = -F_y + F_v - G_y - W_6 = m_6a_{G_{6w}}.$$  (29)

$$\sum M = -x_{G/G6}G_y + y_{G/G6}G_x - x_{F/G6}F_y$$
$$- y_{F/G6}F_x + x_{T/G6}F_v - y_{T/G6}F_h$$
$$= J_{G6} \ddot{\theta}_6.$$  (30)

By utilizing the same procedure, the required actuator torque, $M_B$, $M_G$, and $M_F$, can be calculated, too.

2.2. Dynamic analysis of the knee mechanisms by using the compliant joint

In this section, the compliant joint should be substituted in the knee mechanism, in order to get the lower actuator torque. The compliant knee mechanisms are the structures that obtain some of their motions from the stored strain energy of the flexible members; as a result, the input torque values are reduced. The proper location and the optimum stiffness of the compliant joint during design should be determined to achieve the minimum control moment. In order to achieve this goal, the optimization techniques can be used.

2.2.1. The compliant four-bar knee mechanism

As shown in Figure 4(a), the joint $B$ is assumed as the compliant joint. Thus, by considering the effect of the torsional torque in Eqs. (3) and (9), the new equations are given as follows:

$$\sum M = M_A + M_h + x_{h/G1}H_y - y_{h/G1}H_x$$
$$+ x_{A/G1}A_y - y_{A/G1}A_x + x_{B/G1}B_y$$
$$- y_{B/G1}B_x - K_{C14} \Delta (\theta_1 - \theta_4) = J_G \ddot{\theta}_4.$$  (31)
\[ \sum M = -x_B/G_A B_y + y_B/G_A B_x + x_D/G_A D_y \]
\[ -y_D/G_A D_x + K_{C_{14}} \Delta (\theta_1 - \theta_4) \]
\[ = J_{G_4} \ddot{\theta}_4, \]  
where, \( K_{C_{14}} \) is obtained through the optimization procedures and known as the spring constant. The other equations are similar to the rigid knee mechanism.

The objective function in the optimization problem is defined to minimize the work done by the control moments during the locomotion cycle and expressed as follows:
\[ \min F(x) = \sum_{i=1}^{n} |M_{B_i}(\theta_{1i} - \theta_{4i})|, \]  
where, \( n = 21 \) is the selected point number in a locomotion cycle. \( M_{B_i}, \theta_{1i}, \) and \( \theta_{4i} \) are the input control moment on the joint \( B_i \), the angular positions of the link 1 and link 2 during the gait cycle, respectively.

2.2.2. The compliant six-bar knee mechanism
As shown in Figure 4(b), for Case 1 of the six-bar knee mechanism, the joint \( G \) is considered to be the compliant joint. So, by substituting the effect of the torsional torque and putting it in Eqs. (24) and (30) as follows:
\[ \sum M = -M_A -x_{A/G_4} A_y + y_{A/G_4} A_x -x_{D/G_4} D_y \]
\[ -y_{D/G_4} D_x + x_{G/G_4} G_y - y_{G/G_4} G_x \]
\[ + K_{C_{40}} \Delta (\theta_0 - \theta_4) = J_{G_4} \ddot{\theta}_4, \]  
\[ \sum M = -x_{G/G_4} G_y + y_{G/G_4} G_x - x_{F/G_4} F_y \]
\[ - y_{F/G_4} F_x + x_{T/G_4} F_v - y_{T/G_4} F_h \]
\[ - K_{C_{40}} \Delta (\theta_0 - \theta_4) = J_{G_4} \ddot{\theta}_4. \]  
and by applying the same optimization procedure and defining the objective function as follows:
\[ \min F(x) = \sum_{i=1}^{n} |M_{A_i}(\theta_{1i} - \theta_{4i})|, \]  
the proper location and the optimum stiffness are obtained. Thus, the spring constants and their appropriate location are determined by solving the similar equations in other six-bar knee mechanisms.

3. Results and discussion
In this section, the dynamic design curves of the knee mechanisms are shown and their dynamic performance is evaluated.

3.1. The dynamic performance of the rigid knee mechanism
As shown in Figure 5, in a four-bar knee mechanism, the values of \( M_D \) are significantly smaller than those of \( M_B \); as a result, the axis \( D \) is selected as the best place for applying the control moment. Figure 6(a) shows the calculated values of \( M_A, M_B, M_G \) and \( M_F \), in Case 1 of a six-bar. In this figure, \( M_A \) is the smallest control moment. So, the axis \( A \) is the best location to apply the control moment. In Figure 6(b), \( M_A \) is smaller than other control moments; therefore, the joint \( A \) is the proper location to exert the control moment. Figure 7(a) shows the minimum control moment at the joint \( B \). From Figure 7(b), it is identified that \( M_G \) is the smallest control moment during the gait cycle. Thus, the joint \( G \) is the proper location to exert the control moment.

![Figure 5. The values of the control moments in a four-bar knee mechanism.](image-url)
3.2. The dynamic performance of the compliant knee mechanism

As shown in Figure 8, totally, by using the compliant joint $B$, the control moment $M_D$, has been decreased in a four-bar knee mechanism. In Figures 9 and 10, the control moments, $M_A$, are reduced by adding the compliant joint $G$, Cases 1 and 2 of a six-bar, respectively. Figure 11 shows that the control moment, $M_B$, is considerably decreased when the compliant joint $A$ is added to Case 3 of a knee six-bar mechanism. From Figure 12 it is observed that the control moment, $M_G$, is decreased by applying the compliant joint $G$ in Case 4 of a six-bar.

As shown in Table 1, the optimum values for the torsional stiffness of the joints have been determined. Moreover, the values of the stored energy have been calculated in the different knee mechanisms. From Table 1, it is confirmed that the dynamic performance
of the six-bar knee mechanisms in Case 3 is better than that of the other six-bar knee mechanisms, due to the more stored energy during the locomotion cycle (the percent of the stored energy = 25). In the same design conditions, a four-bar knee mechanism is better than a six-bar knee mechanism, due to the smaller control moments.

4. Conclusion

Since the energy requirements of the prosthetic gait in trans-femoral amputees are greater than normal, there is a need for knee design with low energy expenditure. Therefore, the main objective of this study was to develop a rigid knee mechanism by adding a compliant
member which would provide the optimal design of the knee prosthesis. The compliant joints were employed in different knee mechanisms in order to store more energy and finally reduce the energy consumption of amputees. To achieve this goal, instead of using the experimental methods, an optimization procedure was applied to get the optimum values that resulted in a dynamic pattern resembling the normal locomotion. From the obtained results, it is obvious that control moments are significantly reduced by utilizing compliant joints on the knee mechanisms. So, the improved performance of the compliant knee mechanism is accomplished through the reduced friction, actuator torque, weight, and maintenance cost.

References


Biographies

Narjes Ghaemi was graduated at BS level in Mechanical Engineering, Heat and Fluid, from Babol Noshirvani University of Technology in 2008. In 2013, she received her MS degree in Mechanical Engineering, Applied Design, from the same university. Her favorite research topics include biomechanics, robotics, dynamics, and kinematics.

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Hajar Ghaemi was graduated at BS level in Electronic and Electronics Engineering from Mazandaran Institute of Technology in 2011. She is currently an MS student of Electronics, and her favorite research topics include bioelectrical.